

# Corporate Investments

Flacks Group identifies and acquires companies with revenues between \$100m and \$4billion. Our global portfolio includes a diverse range of businesses with a particular focus on the traditional manufacturing, industrial, processing and engineering sectors.

We work with large corporations and private equity funds with the aim of acquiring carve-outs and spin-offs – as well as the divestiture of non-core, underperforming or “zombie” business units.

## OUR CRITERIA

- Geography: Global
- Revenues: \$100m-\$4bn
- Equity Ticket up-to: \$500m
- Profitable or loss-making
- Majority stake or complete takeover
- Carve-out, spin-off, divestitures
- No bankrupt or insolvent situations
- Non-ESG compliant businesses
- Pension liability issues

## PREFERRED SECTORS

- Chemical
- Industrial
- Healthcare
- Business Services
- Consumer & Retail
- Power & Energy
- Automotive
- Oil & Gas
- Others considered



# Our recent success

## PHARMACORR

- Pharmaceutical wholesale distribution
- Turnaround project
- Licenses in 50 states

## artemyn<sup>minerals</sup>

- Acquisition from Imerys
- Minerals transformation company for industry solutions, active in the Paper & Board, Ceramics, Fiberglass markets and more

## PLEUGER

- Submersible pump manufacturer
- Turnaround project
- Corporate carve-out from Flowserve Inc.

## CORIZON HEALTH

- Specialist healthcare and pharmacy services to local correctional facilities
- Turnaround project
- Acquisition from Blue Mountain Capital

## ZIPPEL

- Cleaning machine maker for mission-critical manufacturing processes
- Turnaround project
- Acquisition from Sugino in Japan

## KELLY-MOORE PAINTS

- Manufacturer & retailer of premium paints
- Turnaround project
- Network of authorized retailers across North America