

We identify and invest in businesses
where a rapid solution is required

- Trusted by major banks and private equity funds
- Global network of investments across multiple industries
- \$3bn + assets – including \$1.5 bn property portfolio
- 1.5bn revenue & 7,000 FTE
- 35+ years of experience and success

A dedicated investor in special situations globally

Advisers and bankers approach us when negotiations have been exhausted or fallen through and where reputation and timing are critical.

We find value where others don't and work with companies to find the best way to take their business forward.

We protect vital interests through our transactions, particularly the sellers' reputation, and take pride in being known for always delivering on our commitments.

Flacks Group acquires from leading businesses



Why work with Flacks Group

- Minimum Reps & Warranties
- Seller's Reputation Protected
- Certainty of closing
- No financing contingencies
- Significant & permanent capital base
- Deals executed swiftly & seamlessly
- Protect vital interests
- Closing in under 30 days
- Guarantee business continuation
- High employee retention post takeover

35+ years of experience

We work with large corporations and private equity funds to acquire carve-outs and spin-offs – as well as the divestiture of non-core, underperforming, or “zombie” businesses.

Flacks Group works with corporations to structure and provide exit solutions for legacy liability risks such as asbestos, environmental and toxic tort claims, enabling them to achieve certainty and finality

Our extensive experience means that we intimately understand the needs of those seeking to sell assets and apply a fully bespoke approach to our solutions.

With over \$200m in capital reserves and a seasoned team of in-house investment bankers, we can compete transactions faster than strategics or PE funds.



Our criteria

- All territories considered
- Revenues between \$50m-\$2bn
- Equity Ticket up to \$200m
- Profitable or loss-making
- Majority stake or complete takeover
- Carve-out, spin-off, divestitures
- No bankrupt or insolvent situations
- Non-ESG compliant businesses
- Non-corporate compliant companies
- Legacy corporate liability issues

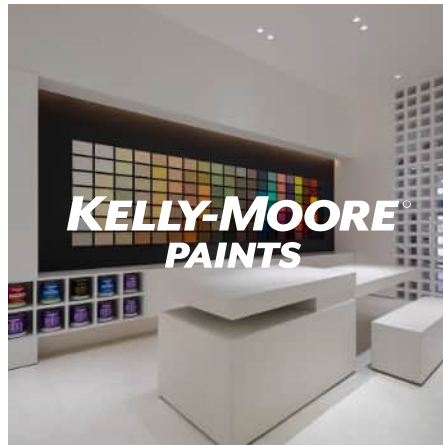


Preferred sectors

- Chemical
- Industrial
- Healthcare
- Business Services
- Consumer & Retail
- Energy
- Automotive
- Oil & Gas
- TMT
- Others considered

Our partners





Our recent successes

PHARMACORR

PharmaCorr

- Pharmaceutical wholesale distribution
- Turnaround project
- Licenses in 50 states

ZIPPEL

Zippel

- Cleaning machine maker for mission-critical manufacturing processes
- Turnaround project
- Acquisition from Sugino in Japan

PLEUGER

Pleuger Industries

- Submersible pump manufacturer
- Turnaround project
- Corporate carve-out from Flowserve Inc.

CORIZON HEALTH

Corizon Health

- Specialist healthcare and pharmacy services to local correctional facilities
- Turnaround project
- Acquisition from Blue Mountain Capital

ALDRICH

Aldrich

- Reciprocating pumps manufacturer
- Turnaround project
- OE, spare parts, and services

KELLY-MOORE PAINTS

Kelly Moore Paints

- Manufacturer & retailer of premium paints
- Turnaround project
- Network of authorized retailers across North America



To discuss investment opportunities, contact

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